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现代牧业

China Modern Dairy Holdings Ltd.

中國現代牧業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1117)

**POLL RESULTS OF EXTRAORDINARY GENERAL MEETING
HELD ON 30 NOVEMBER 2012**

Reference is made to the announcement of China Modern Dairy Holdings Ltd. (the “**Company**”) dated 10 October 2012 and the circular of the Company dated 12 November 2012 (the “**Circular**”) which includes a notice of extraordinary general meeting (“**EGM**”). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Circular.

Poll Results of the EGM

The Board is pleased to announce that all resolutions were duly passed by the Shareholders attending and voting by way of poll at the EGM held on 30 November 2012. The Company’s branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the vote-taking at the EGM.

As at the date of the EGM, the total number of issued Shares in the capital of the Company was 4,800,000,000 Shares. Pursuant to rule 14A.54 of the Listing Rules, any connected person with a material interest in the Transaction, and any Shareholders with a material interest in the Transactions and their associates, shall not vote on the relevant resolutions at the EGM. In view of the interests of Mr. Deng Jiuqiang, Ms. Deng and Ms. Gao Lina in the Transactions, Jinmu Holdings Co Ltd., which is held as to 49.12% by Ms. Gao Lina, and Yinmu Holdings Co Ltd., which is held as to 21.4% by Ms. Deng, abstained from voting in respect of the ordinary resolutions proposed at the EGM to approve the New Framework Supply Agreement, the Transactions and the Caps. Jinmu Holdings Co Ltd. and Yinmu Holdings Co Ltd. hold in aggregate 957,716,850 Shares.

The Independent Shareholders holding a total of 3,842,283,150 Shares are entitled to attend and vote for or against the ordinary resolution to approve the New Framework Supply Agreement, the Transaction and the Caps thereunder at the EGM. There were no Shares entitling the Shareholders to attend and vote only against the ordinary resolution at the EGM.

Details of the poll results are as follows:

ORDINARY RESOLUTIONS		NO. OF VOTES (approximate %)		Total number of votes
		FOR	AGAINST	
(a)	To approve the new framework supply agreement (the “ New Framework Supply Agreement ”) dated October 10, 2012 in relation to the supply of Forage Grass, the transactions contemplated thereunder (the “Transactions”), and the related annual caps (the “Caps”).	2,971,173,287 (99.99%)	3,000 (0.0001%)	2,971,176,287
(b)	To authorize the board of directors of the Company to take all such actions as it considers necessary or desirable to implement and give effect to the New Framework Supply Agreement, the Transactions and the Caps.	2,971,173,287 (99.99%)	3,000 (0.0001%)	2,971,176,287

On behalf of the Board
China Modern Dairy Holdings Ltd.
WOLHARDT Julian Juul
Chairman

Hong Kong, 30 November 2012

As of the date of this announcement, the executive Directors are Ms. GAO Lina, Mr. HAN Chunlin, Mr. DENG Jiuqiang, the non-executive Directors are Mr. WOLHARDT Julian Juul, Mr. HUI Chi Kin Max and Mr. LEI Yongsheng, the independent non-executive Directors are Prof. LI Shengli, Prof. GUO Lianheng and Mr. LEE Kong Wai Conway.